

DAY 1 Wednesday, December 16
 Raquel M. Gaspar
<https://videoconf-collbrl.zoom.us/j/6820667256>

DAY 1 Wednesday, December 16
 João Duque
<https://videoconf-collbrl.zoom.us/j/3647840648>

DAY 1 Wednesday, December 16
 Tiago Gonçalves
<https://videoconf-collbrl.zoom.us/j/9128340771>

09.00 - 09.15 Opening Session

Session 1 Equity Research - GALP Energia SGPS SA

Chair:	João Duque	Presenter	Room Supervisor	STAPLES Discussant
09.15 - 10.30	Equity Research GALP Energia SGPS AS Expected Cash Flow Approach ESG Approach to Valuation Valuation of the Power Business Unit GALP Competitors and Relative Valuation	Ana Alpalhão Jorge Faria Ana Ferreira Arthur Quites João Teixeira *	V. Barros	C. Raposo
10.30-10.40	Grading 1 / Break			
João is Discussant @ Session 2b				

Session 2a CORPORATE GOVERNANCE 1

Chair:	Raquel M. Gaspar	Presenter	Room Supervisor	CTT Discussant
10.40 - 11.20	Influence of CEO Narcissism on Firm Performance	Mélanie Eiras	P.R. Vieira	M.J. Guedes *
11.20 - 12.00	Self-reports vs. Real-performance: does narcissism cloud your judgments?	Farzad Navaei	M.J. Guedes *	P.R. Vieira
12.00 - 12.20	Grading 2 / Break			

Session 3a CORPORATE GOVERNANCE 2

Chair:	Raquel M. Gaspar	Presenter	Room Supervisor	CTT Discussant
14.20 - 15.00	Type of earnings management and the effect on auditors' size and dividend threshold: evidence from Portugal	Joko Supriyanto	V. Barros	J.C. Neves
15.00 - 15.40	The Effect of Inside Ownership of the Bidding Company on the Premium Paid in Mergers	Pedro Pateiro	J.C. Neves T. Vieira	V. Barros
15.40 - 16.20	Corporate Governance and Financial Performance	Emilia Prondetchi	J.C. Neves T. Vieira	V. Barros
16.20 - 16.40	Grading 3			

Session 4 Equity Research - ENERGY

Chair:	João Duque	Presenter	Room Supervisor	CTT Discussant
16.40 - 17.20	Galp Energia	Joana Felício	E. Couto	V. Barros
17.20 - 18.00	Royal Dutch Shell Plc	Sérgio Sousa	V. Barros	E. Couto
18.00 - 18.20	Grading 4			

Session 2b Equity Research - PACKING & PAPER

Chair:	Tiago Gonçalves	Presenter	Room Supervisor	SANTANDER Discussant
10.40 - 11.20	Mondi PLC	Rogier Schaeffers *	V.Barros	J.Duque
11.20 - 12.00	Ence Energia y Celulosa SA	António Raimundo		
12.00 - 12.40	UPM-Kymmene Corporation	Mariana Silva		
12.40 - 13.20	Navigator Company SA	André Santos		
13.20 - 14.00	Stora Enso Oyj	Paula Moreno *		
14.00 - 14.20	Grading 2 / Break			

Session 3b Equity Research - AUTO

Chair:	Tiago Gonçalves	Presenter	Room Supervisor	SANTANDER Discussant
14.20 - 15.00	Aston Martin Lagonda	Emanuel Fazendeiro	I. Pinto	N. Barroso
15.40 - 16.20	Ford Motor Company	Francisco Parreira		
15.40 - 16.20	Ferrari N.V.	Rafael Felizardo *		
16.20 - 17.00	Daimler Group	Francisco Marcos		
17.00 - 17.40	Nokian Tyers	Gonçalo Romão		
17.40 - 18.00	Grading 3			